



To,

The Board of Directors

Mangal Credit and Fincorp Limited,

1701/1702, 17TH FLR., 'A' WING, LOTUS CORPORATE PARK,

WESTERN EXPRESS HIGHWAY, GOREGAON (E),

MUMBAI -400063.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Mangal Credit and Fincorp Limited** ("the Company") and **Link Intime India Private Limited** its Registrar and Share Transfer Agents, for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th June, 2016**.

For Vijay S. Tiwari & Associates
Practising Company Secretaries



Vijay Tiwari
Proprietor
C.P. No. 12220
M. No. 33084

Date: 19/07/2016

Place: Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: 30 th June, 2016				
2.	ISIN	: INE545L01013				
3.	Face Value	: Re. 10/- each				
4.	Name of the Company	: Mangal Credit and Fincorp Limited				
5.	Registered Office of the Company	: 1701/1702,17 TH FLR., 'A' WING, LOTUS CORPORATE PARK, WESTERN EXPRESS HIGHWAY, GOREGAON (E), MUMBAI -400063.				
6.	Correspondence Address	: 1701/1702,17 TH FLR., 'A' WING, LOTUS CORPORATE PARK, WESTERN EXPRESS HIGHWAY, GOREGAON (E), MUMBAI -400063.				
7.	Telephone No.	: 022-42461300				
8.	Email Address	: compliance@mangalfincorp.com				
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE Limited				
		Number of Shares		% of total Issued Capital		
10.	Issued Capital	15816146		100		
11.	Listed Capital (Exchange wise) (as per Company records)	15813986		99.99		
12.	Held in Dematerialized form in NSDL	9469996		59.88		
13.	Held in Dematerialized form in CDSL	5431770		34.34		
14.	Physical	912220		5.77		
15.	Total No. of Shares (12+13+14)	15813986		99.99		
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	1260 Shares Forfeited				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars* **	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
Preferential Issue	7361096	Applied	BSE Ltd	Yes	Yes	BSE
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)	Yes				
	If not updated up to which date	Not Applicable				



B. Thandi

19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL		
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable		
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay:			
Total No. of demat request		No. of Requests	No. of Shares	Reasons for Delay
Confirmed Within 21 days		55	17850	NA
Pending for more than 21 days		0	0	NA
22.	Name, Telephone No. of Compliance Officer of the Company	Ms. Madhuri Survase Chairman, & Compliance Officer Telephone: 022-42461300		
23.	Name, Address, Tel & Reg. No. of PCS	Vijay S. Tiwari & Associates Company Secretaries D6, 1 st Floor, Plot no. 35, Ashirwad Society, Opp. Bank of Baroda, Gorai 1, Borivali (West), Mumbai – 400092. Tel No. 022- 2868 3861 C.P. No. 12220 M. No. 33084		
24.	Appointment of common agency for share registry work. If yes, name & address	Yes Link Intime India Private Limited Unit No 9, Shivshakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp Kasturba Hospital Lane, Lower Parel (E), Mumbai- 400 011.		
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	None		

For Vijay S. & Associates
Practising Company Secretaries

V. Tiwari



Vijay Tiwari
Proprietor
C.P. No. 12220
M. No. 33084

Date: 19/07/2016
Place: Mumbai